CENGN's Canadian Tech Ecosystem Report 2021
58% of respondents believe it will take 2 or more years for the Canadian economy to fully recover from the pandemic.
The most Important Issues for the Federal Government to Address

(Four most popular issues out of nine)

Supporting growth in Canadian Small Businesses
- 87%

Becoming self-sufficient in critical healthcare industries
- 74%

Improving national cybersecurity from foreign and domestic threats
- 73%

Delivering Broadband Connectivity to Rural Canada
- 72%

In the April 2021 budget, the Federal Government laid out various areas of focus for Canada. Thinking about Canada’s current fiscal situation and landscape as the country prepares for a world post the COVID-19 pandemic, please identify the level of importance you would place on each area listed; % = Important + Very Important.

CENGN's Canadian Tech Ecosystem Report 2021
Technologies that will see the greatest increase in the next 3 years according to respondents:

(Four most popular choices out of fourteen)

- Electric vehicles: 41%
- 5G: 35%
- Alternative power (solar, wind): 29%
- Cloud computing & networking: 28%

The responses highlight two main threads of technology, those that address **GHG reduction** and those that enable **Digital Transformation**.
Canadian Tech Start-up and Scale-up Status Report

- 32% are in jeopardy of closing without additional funding support.
- 49% have decreased in company revenue due to the pandemic.
- 62% applied to receive funding support for their business.
Evolution of the Workplace

Most respondents believe that a hybrid office approach will be the new post COVID-19 norm for traditionally office workplaces.

On a scale from 0 to 10, 0 being fully remote and 10 being fully office, what do you believe will be the new post-COVID-19 norm for businesses that traditionally had office workspaces? % Primarily Remote = 0-3, % Hybrid = 4-7, % Primarily Office = 8-10
The biggest concerns, if working from home becomes the norm, are security of company information and the ability for Canadians to compete for jobs.

<table>
<thead>
<tr>
<th>Concern</th>
<th>Percentage</th>
</tr>
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<tbody>
<tr>
<td>Security of company information</td>
<td>70%</td>
</tr>
<tr>
<td>Ability for Canadians to compete for jobs</td>
<td>70%</td>
</tr>
<tr>
<td>Employee mental wellness</td>
<td>64%</td>
</tr>
<tr>
<td>Productivity levels</td>
<td>63%</td>
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<tr>
<td>Retention of employees</td>
<td>52%</td>
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</tbody>
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